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**JINHUI HOLDINGS COMPANY LIMITED**

**金輝集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

Stock Code : 137

**COMPLETION OF  
DISCLOSEABLE AND CONNECTED TRANSACTION  
IN RESPECT OF  
THE DISPOSAL OF EQUITY INTEREST IN A SUBSIDIARY**

The Board is pleased to announce that all the conditions precedent to the Disposal have been fulfilled in accordance with the Agreement and the completion of the Disposal took place on 15 June 2015.

Reference is made to the announcement of the Company dated 1 June 2015 (the "Announcement") in relation to the discloseable and connected transaction in respect of the disposal of equity interest in a subsidiary pursuant to the Agreement. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement.

On 1 and 15 June 2015, two respective payments of HK\$2,000,000 and HK\$30,000,000 as consideration of the Sale Shares have been paid by the Purchaser to the Vendor in accordance with the Agreement. Following completion of the Disposal, the Company, through the Vendor has disposed of its entire 75% equity interest in YLTCL on 15 June 2015 and YL Group has ceased to be treated as subsidiaries of the Company and the Group's trading business has been discontinued.

By Order of the Board  
**Jinhui Holdings Company Limited**  
**Ng Siu Fai**  
*Chairman*

Hong Kong, 15 June 2015

*As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.*