



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Jinhui Holdings Company Limited

Date Submitted 3 October 2017

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00137 Description : Jinhui Holdings Company Limited

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <b>(Remark)</b>        |                  |                                 |
| Increase/(decrease)                 |                        |                  |                                 |
| Balance at close of the month       |                        |                  |                                 |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month |                        |                  |                                 |
| Increase/(decrease)                 |                        |                  |                                 |
| Balance at close of the month       |                        |                  |                                 |

**2. Preference Shares (Not Applicable)**

|                                     |                             |                     |                                       |
|-------------------------------------|-----------------------------|---------------------|---------------------------------------|
| Stock code : _____                  | Description : _____         |                     |                                       |
|                                     | No. of preference<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                       | _____               | _____                                 |
| Increase/(decrease)                 | _____                       |                     | _____                                 |
| Balance at close of the month       | _____                       | _____               | _____                                 |

**3. Other Classes of Shares (Not Applicable)**

|                                     |                                   |                     |                                       |
|-------------------------------------|-----------------------------------|---------------------|---------------------------------------|
| Stock code : _____                  | Description : _____               |                     |                                       |
|                                     | No. of other<br>classes of shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
| Balance at close of preceding month | _____                             | _____               | _____                                 |
| Increase/(decrease)                 | _____                             |                     | _____                                 |
| Balance at close of the month       | _____                             | _____               | _____                                 |

Total authorised share capital at the end of the month (HK\$) : \_\_\_\_\_ N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>530,289,480</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>530,289,480</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                        | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                        | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)                                        | _____                     | _____     | _____                      | _____  | _____                                                                | _____                                                                                     |
|                                                                                                          |                           |           | Total A. (Ordinary shares) | _____  |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        | _____  |                                                                      |                                                                                           |
|                                                                                                          |                           |           | (Other class)              | _____  |                                                                      |                                                                                           |
| Total funds raised during the month from exercise of options (HK\$)                                      | _____                     |           |                            |        |                                                                      |                                                                                           |



Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month                                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|--------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
| Stock code (if listed)<br>Class of shares issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |                                                                                      |                                                                      |                                                                                           |
|                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |                                                                      |                                                                                           |

Other Movements in Issued Share Capital **(Not Applicable)**

| Type of Issue |              |                                 |                                                                                                                                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                | _____                                                                                     |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto                                                                        | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)     | _____                                                                                     |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)          | _____                                                                                     |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | _____                                                                                     |



For Main Board and GEM listed issuers

| Type of Issue              |                                                                                                                                                                                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____                                    | ( / / )                                                              | ( / / )                                                                                   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )                                                              | ( / / )                                                                                   |
|                            |                                                                                                                                                                                | Total E. (Ordinary shares)                                           | _____                                                                                     |
|                            |                                                                                                                                                                                | (Preference shares)                                                  | _____                                                                                     |
|                            |                                                                                                                                                                                | (Other class)                                                        | _____                                                                                     |

|                                                                                                 |     |       |     |
|-------------------------------------------------------------------------------------------------|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | _____ | Nil |
|                                                                                                 | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | _____ | N/A |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any):

The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong (Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized share capital and there is no concept of par value in respect of issued shares.

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Submitted by: HO SUK LIN

Title: COMPANY SECRETARY  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*