

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/05/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jinhui Holdings Company Limited
Date Submitted	1 June 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>00137</u> Descr.	iption : <u>Jinhui H</u>	ption : Jinhui Holdings Company Limited				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	(Remark)					
Increase/(decrease)						
Balance at close of the month						
(2) Stock code :Descr	iption :					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares (Not Applicable)

Stock code :De	scription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares (Not Applicable)

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : N/A

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	530,289,480	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A_	N/A	N/A
Balance at close of the month	530,289,480	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
(dd/mm/yyyy) and -		wovement de	ing the month			of the month
class of shares	Crontod	Enominad	Concelled	Tanaad		
issuable 1.	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)		·,				
2.						
shares						
(Note 1)						
(10010-1)						
3.						
. <u> </u>						
(/ /)						
shares						
(Note 1)			T (1 A (0	1. 1 \		
			Iotal A. (Or	dinary shares)		
			(Pref	erence shares) (Other class)		
Total foundational door		£	c	(Other class)		
Total funds raised dur options (HK\$)	ing the month	nom exercise o	01			
-r						

For Main Board and GEM listed issue	rs
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Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at			No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
1.	nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	pursuant thereto	pursuant thereto as at close of the month
	_				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		For Main Board t Applicable)	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
(/ /) shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

I. Rights issue At price: State currency Issue and allotment (///) I. Rights issue At price: State currency Issue and allotment (///) I. Rights issue At price: State currency Issue and allotment (///) I. Open offer At price: State currency Issue and allotment (///) I. Open offer At price: State currency Issue and allotment (///) I. State Issue and allotment (///) Issue and allotment (///) I. State Issue and allotment (///) Issue and allotment (///) I. State Issue and allotment (///) Issue and allotment (///) I. State Issue and allotment (///) Issue and allotment (///) I. Placing At price: State currency Issue and allotment (///) I. Bonus issue Class of shares issuable (////) Issue and allotment (///) I. Bonus issue Class of shares issuable (////) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) Issue and allotment (///) I. Bonus issue Issue and allotment (///) <td< th=""><th></th><th>Type of Issue</th><th>Issued Share Capital (Not App</th><th>incable)</th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></td<>		Type of Issue	Issued Share Capital (Not App	incable)			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$								
EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Class of shares issuable (Note 1)	1.	Rights issue		Issue and allotment	(/ /)		
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$			currency	EGM approval date:	(/ /)	_	
(Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$								
2. Open other At price : currency								
3. Placing At price : State currency Issue and allotment (///) Generative Generative Issue (///) Generative Generative Issue (///) Generative Generative Issue (///) Generative <td< td=""><td>2.</td><td>Open offer</td><td></td><td></td><td>(/ /</td><td>)</td><td></td><td></td></td<>	2.	Open offer			(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)					(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares issuable	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)								
Eon approval date:	4.	Bonus issue			(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For]	Main	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		price. State	Class of shares issuable <i>(Note 1)</i> Issue and allotment	_)		
5.	Scrip dividend At	price : State currency ———	- date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares					
			repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
8.	Consideration issue At	price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	- Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
			T (1 F (0)	1. 1	<u> </u>	
		Total E. (Ordinary shares) (Preference shares)				
			((Other clas		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong

(Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized

share capital and there is no concept of par value in respect of issued shares.

Submitted by: HO SUK LIN

Title: <u>COMPANY SECRETARY</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.