

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/03/2018			
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Jinhui H	oldings Company L	imited		
Date Submitted	4 April 2	2018			
I. Movements in Authorised Sh	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>00137</u>	Descrip	otion : <u>Jinhui Ho</u>	oldings Compa	ny Limited	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth	(Remark)			
Increase/(decrease)					
Balance at close of the month					
(2) Stock code :	Descrip	otion :			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares (Not Applica	ıble)		
Stock code :Descr	iption:		
Stock code :Descr	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other	Par value	Authorised share capital
Stock code :Descr  Balance at close of preceding month  Increase/(decrease)	No. of other	Par value	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	530,289,480	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil _	N/A	N/A	N/A
Balance at close of the month	530,289,480	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable) Particulars of share No. of new shares of No. of new shares option scheme issuer issued during of issuer which may including EGM the month pursuant be issued pursuant approval date thereto thereto as at close Movement during the month (dd/mm/yyyy) and of the month class of shares issuable Lapsed Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (HK\$)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	nt Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)  2.	( / / )	_			
	·				
Stock code (if listed) Class of shares issuable (Note 1)		_ _			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		 _ _			
EGM approval date		<del>_</del>			
(if applicable) (dd/mm/yyyy)	( / / )				
4.		_			
( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable)	( / / )	_			
	То	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	Шопцп	month	month		
1.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.	<u> </u>					
Stock code (if listed)	<del></del>	-				
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
·			Total C. (Ordin	nary shares)		<del>-</del>
			(Prefere	ence shares)		
			(0	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which than under Share Option Schemes) (Not Applicable)  Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		and GEM listed issuers ing Options (other  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	=	
shares (Note 1)		
2		
	_	
	<del> </del>	
shares (Note 1)		
3	4	
( / / )		
shares (Note 1)		· .
Total D. (Ondingen shows)	4	
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(**************************************		-

of shares of sued issuer which he may be issued nt pursuant	No. of new shares of issuer issued during the month pursuant thereto			issued Share Capital (Not Appl	Type of Issue	
			Class of shares issuable		J.F	
		( / / )	(Note 1)  Issue and allotment	At price : State	Rights issue	1.
		( / / )	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	currency		
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Open offer	2.
		( / / )	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date: (dd/mm/yyyy)	At price : State currency	Placing	3.
		( / / )	EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
		( / / )	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
		( / / )	EGM approval date: (dd/mm/yyyy)			
_			(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:		Bonus issue	4.

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			F	or Main I	3oard	l and GEM lis	
	Type of Issue				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At	price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary a	horac	)	
			Pro	eference s (Other	hares	)	
							-
T	otal increase / (decrease)	in ordinary shares during	g the month (i.e. Total of A to E	E):	(1	)	Nil
					(2	<u> </u>	N/A
Т	otal increase / (decrease)	in preference shares duri	ing the month (i.e. Total of A to	E):			N/A
Т	otal increase / (decrease)	in other classes of shares	s during the month (i.e. Total o	f A to E):			N/A
(1	These figures should be th	e same as the relevant fi	gures under II above ("Movem	nents in Is	sued	Share Capital	!").)

For Main Board and GEM listed issuers

Remarks (if any):						
The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong						
(Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized						
share capital and there is no concept of par value in respect of issued shares.						
Submitted by: HO SUK LIN						
Title: COMPANY SECRETARY (Director, Secretary or other duly authorised officer)						

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.