

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Jinhui Holdings Company Limited
Date Submitted	5 January 2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00137</u> Descrip	ption : <u>Jinhui Ho</u>	oldings Compa	ny Limited
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	(Remark)		
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares (Not Applicable)

Stock code :Descr	ription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares (Not Applicable)

Stock code :Descr	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	530,289,480	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	530,289,480	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — class of shares		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 						
(Note 1)						
<u>2.</u> 						
(Note 1)						
<u>3.</u>						
( / / ) shares						
(Note 1)			Total A. (Oro (Prefe	dinary shares) erence shares) (Other class)		
Total funds raised dur options (HK\$)	ing the month	from exercise of	of	· · · ·		

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		to be Listed ( <b>Not</b> A Nominal value at close of preceding month	Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- 					<u> </u>
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	- - -			
2.	-					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.	( / /	)				
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
4.		)				
	<u>.</u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		)				
		Tota	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers bles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
<u>2.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Fotal C. (Ordir	nary shares)		
			(Prefere	ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		·
2.		
	-	
	4	
	-	
3	-	
	-	
	-	
shares (Note 1)		
	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

Type of issue       At price :       State currency       Class of shares issuable (Nate 1)         1. Rights issue       At price :       State currency       Ssue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)			issued Share Capital (Not App			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment (/ / / )         Issue and allotment (/ / / )       EGM approval date: (/ / / )         2. Open offer       At price : State currency       Class of shares issuable (/ / / )         2. Open offer       At price : State currency       Issue and allotment (/ / / )         3. Placing       At price : State currency       Class of shares issuable (/ / / )         3. Placing       At price : State (dd/mm/yyyy)       Issue and allotment (/ / / )         4. Bonus issue       Class of shares issuable (/ / / )       Issue and allotment (/ / / )         4. Bonus issue       Class of shares issuable (/ / / )       Issue and allotment (/ / / )         4. Bonus issue       Class of shares issuable (/ / / )       Issue and allotment (/ / / )         4. Bonus issue       EGM approval date: (/ / / )       Issue and allotment (/ / / )	-	Type of Issue					monui
1. Rights issue       All price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
(dd'mm'yyyy) = (f / f / f ) 2. Open offer At price : State currency Class of shares issuable (// / ) (dd/mm/yyyy) EGM approval date: (/ / ) (dd/mm/yyyy) (f / / ) (dd/mm/yyyy) (f / / ) (dd/mm/yyyy) EGM approval date: (/ / )	1.	Rights issue	At price : State	( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bohn sisue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Class of shares issuable       Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (date : (dd/mm/yyyy)       EGM approval date: $( / / / )$				( / /	)		
2. Open offer       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bohn sisue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Bonus issue       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / / )$ Class of shares issuable       Issue and allotment $( / / / )$ Bonus issue       Class of shares issuable       Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (d/mm/yyyy)       EGM approval date: $( / / / )$ EGM approval date: $( / / / )$ Issue and allotment         (date : (dd/mm/yyyy)       EGM approval date: $( / / / )$							
2. Open order At price : currency $(d/mn/yyy)$ EGM approval date: $(d/mn/yyy)$ EGM approval date: $(//)$ (d/mn/yyyy) 3. Placing At price : State $(Note 1)$ Ssue and allotment $(//)$ date : $(d/mn/yyy)$ EGM approval date: $(//)$ (d/mn/yyy) EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$ (d/mn/yyyy) EGM approval date: $(//)$							
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment       ( / / )         Bonus issue       Class of shares issuable	2.	Open offer	At price : State	( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable				( / /	)		
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ $\frac{\text{date : } (dd/mm/yyyy)}{(dd/mm/yyyy)}$ EGM approval date: $( / / )$ 4. Bonus issue       Class of shares issuable							
3. Placing       At price : currency       Instead and another date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable ( / / )         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         EGM approval date:       ( / / )							
Class of shares issuable	3.	Placing	At price .	( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )				( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / )							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)							
	4.	Bonus issue		( / /	)		
				( / /	)		

	Type of Issue	F	For	<u>Main</u>	<u>Boar</u>	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )	_				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			F	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )		<u> </u>	
				rdinary share ference share (Other clas	s)	-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		Nil	
	(2)		N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The Company was incorporated in Hong Kong. Pursuant to the new Companies Ordinance of Hong Kong

(Cap. 622), effective on 3 March 2014, companies incorporated in Hong Kong no longer have an authorized

share capital and there is no concept of par value in respect of issued shares.

Submitted by: HO SUK LIN

 COMPANY SECRETARY

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.