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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

DELAY IN DESPATCH OF CIRCULAR AND GRANT OF WAIVER FROM STRICT COMPLIANCE WITH RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcements dated 28 March 2022 and 21 April 2022 (the “Announcements”) of Jinhui Holdings Company Limited (the “Company”) in relation to the Acquisition of a Vessel which constitutes a major transaction for the Company and the delay in despatch of circular respectively. Capitalized terms used in this announcement have the same meanings as those defined in the Announcements, unless otherwise stated herein.

As disclosed in the announcement of the Company dated 21 April 2022, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules to extend the time for the despatch of the Circular (the “Waiver”).

The Waiver has been granted by the Stock Exchange on 27 April 2022 on the condition that the Company will despatch the Circular on or before 25 May 2022. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 27 April 2022

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.