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## **JINHUI HOLDINGS COMPANY LIMITED**

### **金輝集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

Stock Code : 137

## **SUPPLEMENTAL ANNOUNCEMENT ACQUISITION OF EQUITY LINKED FIXED COUPON NOTES**

Reference is made to the announcement of Jinhui Holdings Company Limited (the “Company”) dated 5 January 2026 (the “Announcement”) in relation to the acquisition of equity linked fixed coupon notes.

Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement. The Company would like to provide shareholders and potential investors of the Company with additional information in relation to the acquisition of equity linked FCNs as follows:

(a) The Company would like to provide further information on the terms of the FCNs:

	FCN-1		FCN-2		FCN-3	
Trigger price:	762 HK 941 HK	HK\$8.5783 HK\$80.8925	3 HK 388 HK 9988 HK	HK\$7.0900 HK\$413.6000 HK\$147.0000	3 HK 388 HK 9988 HK	HK\$7.0900 HK\$413.6000 HK\$147.0000

(b) Information about FCNs:

An equity linked FCN is a type of structured investment product which provides investors with a predefined fixed coupon until maturity, while being linked to the performance of one or more underlying shares. The FCN will ordinarily be held to maturity unless an early redemption event occurs, in which case the note may be redeemed prior to maturity.

If the equity linked FCNs are held to maturity and the price(s) of the single underlying share or a basket of underlying share is/are at or above the strike price(s), the issuer will redeem the FCNs at 100% of the principal amount. If the equity linked FCNs are held to maturity and the price(s) of the single underlying share or a basket of underlying share is/are below the strike price(s), the issuer will need to redeem by physical delivery of the underlying shares at the strike price(s).

If the closing prices of underlying shares as of an observation date is higher than the trigger prices, an early redemption event occurs and the issuer will early redeem the FCNs at 100% of the principal amount together with the applicable interests.

- (c) The following historical financial information of the underlying shares under the FCNs is extracted from the public documents of each company.

1. *China Unicom (Hong Kong) Limited* (#762)

	31 December 2024	31 December 2023
	RMB million	RMB million
Net profit for the year	20,733	18,922
Net asset	363,570	353,898

2. *China Mobile Limited* (#941)

	31 December 2024	31 December 2023
	RMB million	RMB million
Net profit for the year	138,526	131,935
Net asset	1,396,539	1,345,985

3. *Hong Kong China Gas Company Limited* (#0003)

	31 December 2024	31 December 2023
	HKD million	HKD million
Net profit for the year	6,761.2	7,171.3
Net asset	68,333.5	71,018.7

4. *Hong Kong Exchanges and Clearing Limited* (#388)

	31 December 2024	31 December 2023
	HKD million	HKD million
Net profit for the year	13,155	11,981
Net asset	54,407	51,796

5. *Alibaba Group Holding Limited* (#9988)

	31 March 2025	31 March 2024
	RMB million	RMB million
Net profit for the year	125,976	71,332
Net asset	1,090,106	1,112,599

- (d) The maximum risk exposure of the Company under the equity linked FCNs arises at the time when the Company is obliged to take delivery of the underlying shares at the strike prices. In such circumstances, the Company's exposure is limited to the principal amount invested in each equity linked FCN, which represents the total fund for the acquisition of the underlying shares. The Company's risk exposure is also subject to the credit risk of the issuer. The investment in FCNs was undertaken to provide a more attractive yield compared to traditional fixed income time deposits, while maintaining a relatively short tenor and predictable coupon stream. The transactions are consistent with the Company's treasury management strategy, which seeks to balance stable income generation with controlled risk exposure.
- (e) As at date of Announcement, FCN-1 was redeemed as an early redemption event occurred, which the closing prices of the underlying shares were higher than the trigger prices on the relevant observation date. As a result, the Company received 100% of the principal amount together with interest income of CNY46,000 (approximately HK\$50,000).

By Order of the Board

**Jinhui Holdings Company Limited**

**Ng Siu Fai**

*Chairman*

Hong Kong, 20 January 2026

*As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.*