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JINHUI HOLDINGS COMPANY LIMITED
金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 137

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a general meeting (the "Meeting") of Jinhui Holdings Company Limited (the "Company") will be held at Soho 1 & 2, 6/F, Ibis Hong Kong Central and Sheung Wan Hotel, 28 Des Voeux Road West, Sheung Wan, Hong Kong on Wednesday, 11 November 2026 at 9:30 a.m. for the following purposes of considering and, if thought fit, to pass, with or without amendments, the following resolutions as Ordinary Resolutions:

ORDINARY RESOLUTIONS

1. "**THAT** the acquisition of a deadweight 64,500 metric tonnes bulk carrier (the "First Vessel") to be built and sold by Jiangmen Nanyang Ship Engineering Co., Ltd. to Jinmao Marine Inc. be and is hereby approved and any of the board of directors of the Company be and is hereby authorized to do all things and execute all documents in connection with or incidental to the acquisition of the First Vessel." and

2. "**THAT** the acquisition of a deadweight 64,500 metric tonnes bulk carrier (the "Second Vessel") to be built and sold by Jiangmen Nanyang Ship Engineering Co., Ltd. to Jinquan Marine Inc. be and is hereby approved and any of the board of directors of the Company be and is hereby authorized to do all things and execute all documents in connection with or incidental to the acquisition of the Second Vessel."

By Order of the Board
Ho Suk Lin
Company Secretary

Hong Kong, 22 October 2026

Notes:

1. A member of the Company entitled to attend and vote at the above Meeting is entitled to appoint one or more proxies to attend and vote instead of him/her. A proxy need not be a member of the Company.

2. To be valid, the instrument appointing a proxy and the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or other authority, must be lodged with the Company's share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, before 9:30 a.m. on Monday, 9 November 2026 (i.e. at least 48 hours excluding any part of a day that is a public holiday) before the time appointed for holding the Meeting and any adjourned meeting (as the case may be).

3. Where there are joint registered holders of any share, any one of such persons may vote at the Meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto, but if more than one of such joint holders are present at the Meeting, personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such share shall alone be entitled to vote in respect thereof.

4. The register of members of the Company will be closed from Friday, 6 November 2026 to Wednesday, 11 November 2026 both days inclusive, during which period no transfer of shares of the Company will be registered. In order to be eligible to attend and vote at the Meeting, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's share registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 5 November 2026.

5. The record date for determining the entitlement of the shareholders of the Company to attend and vote at the Meeting will be Wednesday, 11 November 2026.

As at date of this announcement, the Executive Directors of Jinhui Holdings Company Limited are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of Jinhui Holdings Company Limited are Cui Jianhua, Tsui Che Yin Frank and William Yau.