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JINHUI HOLDINGS COMPANY LIMITED

金輝集團有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code : 137

DELAY IN DESPATCH OF CIRCULAR
MAJOR TRANSACTION
DISPOSAL OF A VESSEL

Reference is made to the announcement dated 14 October 2026 of Jinhui Holdings Company Limited (the "Company") in relation to the Disposal of the Vessel which constitutes a major transaction for the Company (the "Announcement"). Capitalized terms used in this announcement have the same meanings as those defined in the Announcement, unless otherwise stated herein.

As disclosed in the Announcement, it was expected that a circular (the "Circular") relating to the Disposal of the Vessel would be despatched on or before 5 November 2026. As additional time is required for the Company to prepare and/or finalise, among certain things, financial information, such as working capital sufficiency statement, indebtedness statement and other certain information of the Group to be included in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirements of Rule 14.41(a) of the Listing Rules to extend the time for the despatch of the Circular (the "Waiver").

The Waiver has been granted by the Stock Exchange on 4 November 2026 on the condition that the Company will despatch the Circular on or before 25 November 2026. The Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By Order of the Board
Jinhui Holdings Company Limited
Ng Siu Fai
Chairman

Hong Kong, 5 November 2026

As at date of this announcement, the Executive Directors of the Company are Ng Siu Fai, Ng Kam Wah Thomas, Ng Ki Hung Frankie and Ho Suk Lin; and the Independent Non-executive Directors of the Company are Cui Jianhua, Tsui Che Yin Frank and William Yau.